



KENTUCKY PUBLIC PENSIONS AUTHORITY

David L. Eager, Executive Director

1260 Louisville Road • Frankfort, Kentucky 40601
kyret.ky.gov • Phone: 502-696-8800 • Fax: 502-696-8822



MEMORANDUM

TO: State News Media

FROM: County Employees Retirement System

DATE: May 27, 2021

SUBJECT: Notice of Meetings

The County Employees Retirement System Board of Trustees will hold a special called Investment Educational Session on **Wednesday, June 2, 2021 at 9:00 a.m. (Eastern)** via live video teleconference due to SB 150, signed into law by the Governor on March 30, 2020, and Executive Order 2020-215 declaring a State of Emergency effective March 6, 2020 due to COVID-19.

If you would like to submit a public comment to be read during the meeting, please email your comment, full name and affiliation to Alane Foley at alane.foley@kyret.ky.gov no later than 8:00 a.m. on Wednesday, June 2, 2021. Comments received cannot exceed 3 (three) minutes.

You can watch the livestream of this meeting by going to the KPPA Facebook page on the date and time of the meeting.

Enclosures: Agenda

cc: Board of Trustees
Media List

**County Employees Retirement System
Board of Trustees Investment Educational Session
June 2, 2021, 9 a.m. ET (8 a.m. CT)
Live Video Conference/Facebook Live**

AGENDA

- 1. Call to Order**
- 2. Roll Call** Alane Foley
- 3. Public Comment**
- 4. Investment Training** Judy Chambers
David Sancewich
 - a. KPPA and CERS History
 - b. Investment Approach
 - i. Investment Policy
 - ii. Asset Allocation & Objectives
 - iii. Risk Tolerance
 - c. Roles and Responsibilities
 - i. Executive Director/CEO
 - ii. Chief Investment Officer
 - iii. Staff
 - iv. External Advisors
 - d. Asset Class Overviews
 - i. Private Equity and Infrastructure
 - ii. Private Debt
- 5. Adjourn**