

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING
June 30, 2022 at 9:30 A.M. E.T.
Via Video Teleconference
1260 Louisville Road
Frankfort, Kentucky 40601**

At the meeting of the Joint Disability and Administrative Appeals Committees, held on June 30, 2022, the following members were present via live video teleconference: Keith Percy, Chair, Betty Pendergrass, and Dr. Crystal Miller.

In addition, those present were Erin Surratt, KPPA, Liza Welch, KPPA, John Chilton, KPPA, Victoria Hale, KPPA, Andrea Freadreacea, KPPA, Glenna Frasher, KPPA, Chase O'Dell, KPPA, and Tracy Chambers, Recording Secretary.

It was moved by Ms. Pendergrass, seconded by Dr. Miller, and carried to approve the Minutes of the April 18, 2022 Joint Disability and Administrative Appeals Committee Meeting.

Ms. Frasher departed the meeting prior to entering closed session.

Mr. Percy noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers: 20-D-38, 21-D-24, 20-D-40, 21-D-18, 21-D-36, 21-A-07, and 19-PS-03.

Following discussion in closed session, the Committee returned to open session, whereafter the following transpired.

It was moved by Ms. Pendergrass, seconded by Dr. Miller, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-D-38, to accept the Hearing Officer's Report on Remand, as modified in the Board Final Order, and to deny Claimant's application for disability retirement benefits.

It was moved by Dr. Miller, seconded by Ms. Pendergrass, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-D-24, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to deny Claimant's application for disability retirement benefits.

It was moved by Dr. Miller, seconded by Ms. Pendergrass, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-D-40, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to deny Claimant's application for disability retirement benefits.

It was moved by Ms. Pendergrass, seconded by Dr. Miller, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 21-D-18, to remand this case in order for the Hearing Officer to issue a new Recommended Order regarding whether the Claimant is entitled to disability retirement benefits.

It was moved by Ms. Pendergrass, seconded by Dr. Miller, and carried unanimously, that the Committee members having considered the record, including the Hearing Officer's Recommended Order Dismissing Claimant's Appeal Without Prejudice, and any exceptions duly filed, in the case of Administrative Action Number: 21-D-36, to accept the Hearing Officer's Recommended Order Dismissing Claimant's Appeal Without Prejudice, and to dismiss Claimant's appeal without prejudice.

It was moved by Ms. Pendergrass, seconded by Dr. Miller, and carried unanimously, that the Committee members having considered the record, including the Hearing Officer's Recommended Order Dismissing Claimant's Appeal Without Prejudice, and any exceptions duly filed, in the case of Administrative Action Number: 21-A-07, to accept the Hearing Officer's Recommended Order Dismissing Claimant's Appeal Without Prejudice, as modified in the Board Final Order, and to dismiss Claimant's appeal without prejudice.

It was moved by Ms. Pendergrass, seconded by Dr. Miller, and carried unanimously, that the Committee members having considered the record, including the Hearing Officer's Agreed Recommended Order Dismissing Claimant's Appeal With Prejudice, and any exceptions duly filed, in the case of Administrative Action Number: 19-PS-03, to accept the Hearing Officer's Agreed Recommended Order Dismissing Claimant's Appeal With Prejudice, and to dismiss Claimant's appeal with prejudice.

There being no further business, the meeting was adjourned at 9:58 A.M., E.T. to meet on August 23, 2022 at 9:30 A.M., E.T.

CERTIFICATION

I, Tracy Chambers, do certify that I was present at this meeting, and I have recorded the above action of the Committees on the various items considered by them at this meeting.

Tracy Chambers 8-29-22
Tracy Chambers Date
Recording Secretary

I, Keith Percy, do certify that the Minutes of the meeting held on June 30, 2022 were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on August 23, 2022.

Keith Percy 8/23/22
Keith Percy, Chair Date
Joint Disability and Administrative Appeals Committees

I, Victoria Hale, was present at the June 30, 2022 Joint Disability and Administrative Appeals Committees meeting, and have reviewed the minutes for form and legality.

/s/ Victoria A. Hale 8-24-2022
Victoria Hale Date
General Counsel