

**MINUTES  
OF  
JOINT ADMINISTRATIVE APPEALS COMMITTEE OF KENTUCKY RETIREMENT  
SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING  
May 25, 2021 at 10:28 A.M., E.T.  
Via Video Teleconference  
1260 Louisville Road  
Frankfort, KY 40601**

At the meeting of the Joint Administrative Appeals Committee, held on May 25, 2021, the following members were present via live video teleconference due to SB 150, signed into law by the Governor on March 30, 2020, and Executive Order 2020-215 declaring a State of Emergency effective March 6, 2020 due to COVID-19: Jerry Powell, Chair, Campbell Connell, and Dr. Patricia Carver.

In addition, those present were Erin Surratt, KPPA, Liza Welch, KPPA, Victoria Hale, KPPA, Justin McNeil, KPPA, Shaun Case, KPPA, Glenna Frasher, KPPA, and Tracy Chambers, Recording Secretary.

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Mr. Case and Mrs. Frasher departed the meeting prior to entering closed session.

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Mr. Powell noted the necessity of closed session for the purpose of reviewing the administrative appeals of Administrative Action Numbers: 20-T-03, 20-T-06, 19-T-06, 20-A-06, 20-A-02, 20-T-10, and 20-PS-08.

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Following discussion in closed session, the Committee returned to open session, whereafter the following transpired.

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It was moved by Mr. Connell, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-T-03, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to continue Claimant's disability retirement benefits, with a review in two years.

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It was moved by Dr. Carver, seconded by Mr. Connell, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-T-06, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to continue Claimant's disability retirement benefits, with a review in three years.

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It was moved by Mr. Connell, seconded by Dr. Carver, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 19-T-06, to accept the Hearing Officer's Report, Findings of Fact, Conclusions of Law, and to reinstate Claimant's disability retirement benefits, with a review in five years.

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It was moved by Dr. Carver, seconded by Mr. Connell, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-A-06, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to affirm Kentucky Public Pensions Authority's ("KPPA") determination that Claimant was not eligible to apply for disability retirement benefits.

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It was moved by Dr. Carver, seconded by Mr. Connell, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-A-02, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to uphold Kentucky Public Pensions Authority's ("KPPA") determination that Claimant was overpaid in the amount of \$1,765.36, and orders Claimant to repay this amount to CERS.

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It was moved by Dr. Carver, seconded by Mr. Connell, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-T-10, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to continue Claimant's disability retirement benefits, with a review in two years.

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**MINUTES OF  
JOINT DISABILITY APPEALS COMMITTEE OF KENTUCKY RETIREMENT SYSTEMS  
AND COUNTY EMPLOYEES RETIREMENT SYSTEM MEETING  
May 25, 2021 at 10:00 A.M. E.T.  
Via Video Teleconference  
1260 Louisville Road  
Frankfort, Kentucky 40601**

At the meeting of the Joint Disability Appeals Committee, held on May 25, 2021, the following members were present via live video teleconference due to SB 150, signed into law by the Governor on March 30, 2020, and Executive Order 2020-215 declaring a State of Emergency effective March 6, 2020 due to COVID-19: Jerry Powell, Chair, Campbell Connell, and Dr. Patricia Carver.

In addition, those present were Erin Surratt, KPPA, Liza Welch, KPPA, Victoria Hale, KPPA, Justin McNeil, KPPA, Shaun Case, KPPA, Glenna Frasher, KPPA, and Tracy Chambers, Recording Secretary.

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It was moved by Mr. Connell, seconded by Dr. Carver, and carried to approve the Minutes of the February 24, 2021 Disability Appeals Committee Meeting.

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Mr. Case and Mrs. Frasher departed the meeting prior to entering closed session.

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Mr. Powell noted the necessity of closed session for the purpose of reviewing the disability applications of Administrative Action Numbers: 19-D-58, 19-D-33, and 19-D-11.

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Following discussion in closed session, the Committee returned to open session, whereafter the following transpired.

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It was moved by Dr. Carver, seconded by Mr. Connell, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 19-D-58, to accept the Hearing Officer's Report, as modified in the Board Final Order, and to deny Claimant's application for disability retirement benefits.

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