

**MINUTES OF
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM
MEETING**

**May 30, 2024 at 3:00 P.M. E.T.
Via Video Teleconference
1260 Louisville Road
Frankfort, Kentucky 40601**

The meeting originally scheduled for May 29, 2024 at 10:00 a.m. had to be rescheduled to May 30, 2024, due to a lack of a quorum. At the meeting of the Joint Disability and Administrative Appeals Committees, held on May 30, 2024, the following members were present via live video teleconference: Dr. Patricia Carver, and Mary G. Eaves. Chairman, Jerry Powell, was absent.

In addition, those present from KPPA were Erin Surratt, Liza Welch, Ed Owens, Victoria Hale, Andrea Freadreacea, Phillip Cook, Shelley Dalton, Addison Burns, and Ashley McIntosh, Recording Secretary.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously to approve the Minutes of the March 25, 2024, Joint Disability and Administrative Appeals Committees Meeting.

Ms. Eaves noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

20-D-19, 22-D-01, 22-D-05, 22-T-29, 22-T-35, 22-T-44, and 22-T-43.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously to enter closed session.

Following discussion in closed session, the Joint Committees returned to open session, whereafter the following transpired.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 20-D-19, to reject the Hearing Officer's Recommended Order and Remand this case back to the Hearing Officer for corrective action.

It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any

exceptions duly filed, in the case of Administrative Action Number: 22-D-01, to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, and to Deny the Claimant's application for non-hazardous duty related disability retirement benefits.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-D-05, to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, and to Approve the Claimant's application for non-hazardous disability retirement benefits with a review in five (5) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-29 to reject the Hearing Officer's Recommended Order and Remand this case back to the Hearing Officer to correct issues as set forth in the Board Remand Order.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-35, to accept the Hearing Officer's Recommended Order, as modified in the Board Final Order, to Discontinue the Claimant's non-hazardous disability retirement benefits.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-44, to accept the Hearing Officer's Recommended Order to Reinstate the Claimant's non-hazardous disability retirement benefits in accordance with KRS 61.615, with a review in three (3) years.

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It was moved by Dr. Carver, seconded by Ms. Eaves, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-43, to reject the Hearing Officer's Recommended Order and Remand this case back to the Hearing Officer to reopen the case, to allow the matter to proceed to an Administrative Hearing, and to accept KPPA's Notice of Filing and admit the filing as Exhibit 24.

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The Committee scheduled the next meeting for July 30, 2024, at 2:00 P.M., E.T.

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