KENTUCKY PUBLIC PENSIONS AUTHORITY
1260 Louisville Road • Frankfort, KY 40601
Phone: (502) 696-8800 • Fax: (502) 696-8822 • kyret.ky.gov

Form 6027
04/2021

Federal Income Tax Withholding Preference For Non-Periodic Payments to Funeral Homes

Deceased Member Information Please provide the member's Member ID or Social Security number in the Member ID box below.

Member Name:	Member ID:

Funeral Home Information

Funeral Home Name:		Telephone Number:	
Indicate your status below and provide your name. ☐ Funeral Home Owner ☐ Funeral Director		Name(s):	
Address:	City:	State:	Zip Code:
Funeral Home License Number:		Federal Tax ID Number:	

Withholding Preference

The $5,000 Death Benefit is a non-periodic payment that is subject to federal income tax and is not an eligible rollover distribution when paid to a funeral home. The retirement systems will withhold 10% for federal income taxes if you fail to submit a withholding preference. If the Funeral Home is to receive a benefit from different member accounts, you will need to complete a tax withholding preference for each member's account.

Check only one of the following federal tax withholding preferences:

Select this box to have no taxes withheld from the distribution.

☐ Do not withhold 10% Federal Tax.

Select this box to have 10% federal income tax withheld from the distribution.

☐ Withhold 10% Federal Tax.

I direct the Kentucky Public Pensions Authority to withhold federal income taxes as indicated on this federal income tax
withholding preference form.

Signature: _____ Date: _____