

2022 REGULAR SESSION SENATE BILL 25 FREQUENTLY ASKED QUESTIONS

Q: Who qualifies for the special retired-reemployed rules enacted by the General Assembly in <u>Senate Bill</u> <u>25</u> passed during the 2022 Regular Session?

A: Senate Bill 25 passed during the 2022 Regular Session <u>only applies to</u> retired members of the systems operated by the Kentucky Public Pensions Authority (KPPA) who:

- Have an effective retirement date on or before August 1, 2021 and
- Are reemploying with a school board in one of the following positions:
 - A full-time or part-time classified position,
 - o A full-time or part-time certified position, or
 - A substitute classified or certified position.

Q: What is different about the retired-reemployed rules under Senate Bill 25?

A: Retired members with an effective retirement date on or before August 1, 2021 can reemploy with a school board in a full-time or part-time classified position, a full-time or part-time certified position, or a substitute classified or certified position after a <u>one (1) calendar month break between retirement and reemployment</u>, so long as the retired member did not have a prearranged agreement with the school board for such reemployment prior to their effective retirement date. Normally, retired members seeking to reemploy in these positions would have to observe a three (3) calendar month break between retirement and reemployment.

Senate Bill 25 does <u>not</u> change the requirements for members who have retired within the last twelve (12) months to ensure that the appropriate forms are submitted to the KPPA for review prior to engaging in post-retirement reemployment. Members who retired within the last twelve (12) months and are interested in reemploying in one of the positions affected by Senate Bill 25 still must complete and submit a <u>Form 6754</u> to the KPPA, and should also ensure that the school board has completed and submitted a <u>Form 6751</u> to the KPPA. Members are strongly advised to wait to receive a response to these forms from the KPPA prior to beginning post-retirement reemployment in order to ensure that there are no issues with their reemployment that may disrupt their retirement benefits.

For more information about post-retirement reemployment, please see the <u>Reemployment After Retirement Handbook</u>. For inquiries about a specific post-retirement reemployment, please send your inquiry or forms by mail to us at 1260 Louisville Road, Frankfort KY 40601, or by fax to (502) 696-8822. You can also submit forms, information, or requests by secure email. Log in to the <u>Secure Email Portal and send an email to Retired.ReEmployed@kyret.ky.gov.</u> You can refer to the <u>KPPA's Secure Email Portal User Manual</u> for more information on sending a secure email.



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Q: Do school boards need to do anything differently under <a>Senate Bill 25 for the purposes of the KPPA?

A: No. An appropriate representative of the school board is still required to complete and submit the Form 6751 to the KPPA prior to reemploying a retired member (who has retired in the last twelve (12) months) in a full-time or part-time classified position, a full-time or part-time certified position, or a substitute classified or certified position.

Additionally, school boards should still include all retired members reemployed in a full-time classified (noncertified) position, a part-time classified (noncertified) position, or a substitute classified (noncertified) position on their monthly reports and report employer contributions and health insurance reimbursements for these retired members, as appropriate. If a school board has any questions about monthly reporting and payment of employer contributions and health insurance reimbursements for retired members, please contact your ERCE Representative.

Q: I am interested in volunteering for a school board after retirement. Does <u>Senate Bill 25</u> affect post-retirement volunteering with a school board?

A: No. Senate Bill 25 does not change the rules for post-retirement volunteering with a school board.

For more information about post-retirement volunteering or other general retired-reemployed questions, please see the Reemployment After Retirement Handbook. For inquiries about a specific post-retirement reemployment or volunteering, please send your inquiry or forms by mail to us at 1260 Louisville Road, Frankfort KY 40601, or by fax to (502) 696-8822. You can also submit forms, information, or requests by secure email. Log in to the Secure Email Portal and send an email to Retired.ReEmployed@kyret.ky.gov. You can refer to the KPPA's Secure Email Portal User Manual for more information on sending a secure email.